

30 April 2024

The Directors
Huatai Financial Holdings (Hong Kong) Limited (the "Company")
62/F, The Center,
99 Queen's Road Central,
Hong Kong

Dear Sirs,

We refer to the Base Listing Document relating to Non-collateralised Structured Products to be issued by the Company and listed on The Stock Exchange of Hong Kong Limited dated 30 April 2024 (the "Base Listing Document"), a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the incorporation by reproduction of our independent auditor's report dated 16 April 2024 on the consolidated financial statements of the Company for the year ended 31 December 2023 in the Base Listing Document, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the consolidated financial statements of the Company for any period subsequent to 31 December 2023. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully,



Deloitte Touche Tohmatsu
Hong Kong