

30 May 2023

The Directors

Huatai Financial Holdings (Hong Kong) Limited (the "Company")

62/F, The Center,
99 Queen's Road Central,
Hong Kong

Dear Sirs,

We refer to the Base Listing Document relating to Non-collateralised Structured Products to be issued by the Company and listed on The Stock Exchange of Hong Kong Limited dated 30 May 2023 (the "Base Listing Document"), a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the incorporation by reproduction of our independent auditor's report dated 20 April 2023 on the financial statements of the Company for the year ended 31 December 2022 in the Base Listing Document, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the financial statements of the Company for any period subsequent to 31 December 2022. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully,



Deloitte Touche Tohmatsu
Hong Kong



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The Board of Directors
Huatai Financial Holdings (Hong Kong) Limited
62/F., The Center
99 Queen's Road Central
Central, Hong Kong

Your ref: ATYY/FS

30 May 2023

Dear Sirs

Huatai Financial Holdings (Hong Kong) Limited

We refer to the base listing document dated 30 May 2023 (the "Base Listing Document") in connection with the non-collateralised structured products to be issued by Huatai Financial Holdings (Hong Kong) Limited (the "Company") and listed on the Stock Exchange of Hong Kong Limited (the "Stock Exchange"), a copy of which is attached and stamped by us on its front cover for the purpose of identification.

We hereby consent to the reproduction of our auditor's report dated 14 April 2022 on the consolidated financial statements of the Company for the year ended 31 December 2021 in the Base Listing Document, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the consolidated financial statements of the Company for any period subsequent to 31 December 2021. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's reports nor do we accept responsibility for those reports beyond that owed to those to whom those reports were addressed by us at the respective date of their issue.

Yours faithfully

Certified Public Accountants
Hong Kong